

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/3/2021				
To : Hong Kong Exchanges	and Clea	ring Limited				
Name of Issuer Date Submitted	Yinchen	g International Hol	ding Co., Ltd.			
	•					
I. Movements in Authorised	Share Ca	арпаі				
1. Ordinary Shares						
(1) Stock code : 1902 Description : Ordinary shares						
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of precedir	ng month	50,000,000,000	0.1	5,000,000,000		
Increase/(decrease)		Nil	-	Nil		
Balance at close of the mon	th	50,000,000,000	0.1	5,000,000,000		
(2) Stock code : N/A	Descrip	otion :	N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedir	ng month					
Increase/(decrease)						
Balance at close of the mon	th					

2. Preference Shares			
Stock code : N/A Descrip	tion :	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month_		_	
Increase/(decrease)		_	
Balance at close of the month		_	
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	1
	No. of other classes of shares		-
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the e	nd of the month	(HK\$) :	5,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of shares	
	(1)	(1) (2)			
Balance at close of preceding month	1,446,962,138	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	<u>N/A</u>	
Balance at close of the month	1,446,962,138	N/A	N/A	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto thereto as at close of approval date Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Cancelled Exercised Lapsed 1. Share Option Scheme adopted on 18 February 2019 Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A (Note 1) 3. N/A (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to be Liste	d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			- -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /		_			
2. N/A	(/ /	J	_			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	_			
3.14/7						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable))	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)	(/ /	,	_			
		Total	(Preferen	ary shares) nce shares) Other class)	N/A N/A N/A	_ _ _

Convertibles (i.e. Convertible	into Shares of t	he Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u> </u>					
	<u>—</u> .					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)) 2. N/A	(/ /)					
2. IV/A	_					
	_					
Stock code (if listed)	-					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4. N/A	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)	_			-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)		Total C (Ordina	ary charac)	N/A	
			Total C. (Ordina	ce shares)	N/A N/A	_
			•	ther class)		_
			Ο)		. 47.1	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than under Share Option Schemes)		
if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
'-	IV/A		
	(/ /)		
	shares (Note 1)		
2.	N/A		
	(/ /)		
	shares (Note 1)		
3.	N/A		
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	,		

Shares of issuer with sissuer with sissuer with sissuer with sissuer with pursuant thereto selose of the pursuant thereto selose of the month pursuant thereto as close of the month of the currency and in the pursuant thereto as close of the month of the currency and in the pursuant thereto as close of the month of the currency and the currency and the currency and the currency of t	Ot	her Movements	in Issued Sha	are Capital					
Class of shares State Issue and allotment (/ /)		Tupo of logue						issuer issued during the month pursuant	issued pursuant thereto as a close of the
1. Rights issue		Type of issue							
Class of shares N/A N/A									
Class of shares State Issue and allotment (/ /)	1.	Rights issue	At price :			(/ /)		
Class of shares State Issue and allotment (/ /)					EGM approval date:	(/ /)		
State State Currency State Currency State Currency State Currency State Currency State Currency State Class of shares Class of shares State Currency State Class of shares Class of shares					(***			N/A	<u>N/A</u>
State State Currency State Currency State Currency State Currency State Currency State Currency State Class of shares Class of shares State Currency State Class of shares Class of shares					Class of shares				
Class of shares N/A N/A									
Class of shares	2.	Open offer	At price :			(/ /)		
Class of shares					EGM approval date: (dd/mm/yyyy)	(/ /)		
State State Issue and allotment (/ /)								<u>N/A</u>	N/A
3. Placing At price : State Issue and allotment (/ /) date : (dd/mm/yyyy)									
Class of shares Class of shares Class and allotment Class and allotment Class (dd/mm/yyyy) Class (dd/mm/yyyy) Class and allotment Class an									
Class of shares issuable (Note 1) 4. Bonus issue Some things of the content of the co	3.	Placing	At price :		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
Class of shares ————————————————————————————————————						(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								<u>N/A</u>	N/A
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue				(/ /)		
					EGM approval date:	(/ /)		
					(N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)		`		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							_ IN/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(447			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares ———		
9. Capital	issuable (Note 1) Issue and allotment (/ /)		
reorganisation	date: (dd/mm/yyyy) FGM approval date: (/ /)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy) (/ /)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina	ary	
		es) <u>N/A</u>	
	(Other class		
Total increase / (decrease) in ordinary shares duri	ng the month (i.e. Total of A to E):	(1)	Nil
		(2)	N/A
Total increase / (decrease) in preference shares d	,		N/A
Total increase / (decrease) in other classes of sha E):	res during the month (i.e. Total of A	to	N/A
(These figures should be the same as the relevan Capital").)	t figures under II above ("Movement	s in Issued Sh	nare
IV. Confirmations			

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all-property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submit	tted by: Ma Baohua
Title:	Executive Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.